



Your Island Pension (YIP) – Transfer-in Form

The pension built for you. Easy, simple, affordable.

I confirm that I would like to transfer the cash value of the approved pension plans that I have listed within this form. I give authority for you to engage with the pension providers to action my request.

Please complete this form and upload into the Member Self-Service (MSS) portal via the Member Services >Contact Us page.

Receiving Scheme details

Employer name: _____

Scheme name: _____

Your reference: _____

(Available on your MSS landing page, top right)

Personal details

Surname: _____

Full forename(s): _____

Date of birth: ____/____/____

Residential address: _____

Contact number: _____

Email: _____

I can confirm that my transferring pension value has been locally accrued in the Channel Islands.

I understand that Sovereign can accept a transfer where the value has been accrued locally in the Channel Islands. Sovereign are unable to accept any transfers where the value has been accrued outside of the Channel Islands, such as in the UK.

Details of Transferring Pension Fund 1

Name of transferring scheme: _____

Individual pension fund reference or policy number: _____

Name of Pension Provider and address: _____

Tel: _____ Email: _____

Approximate transfer value: _____

Details of Transferring Pension Fund 2

Name of transferring scheme: _____

Individual pension fund reference or policy number: _____

Name of Pension Provider and address: _____

Tel: _____ Email: _____

Approximate transfer value: _____

Member's signature: _____


Member's name: _____

Date of birth: ____/____/____

Need more information?

Contact Sovereign at:

 yip@SovereignGroup.com

 01481 812200

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