



Your Island Pension (YIP) Member Contribution Amount Change Form

The pension built for you. Easy. Simple. Affordable.

Please complete this form if you wish to change your additional voluntary regular contribution amount.

This instruction relates to:

- New additional contribution Change existing additional contribution

Your full legal name: _____

Regular Contribution

Employee

This is to confirm that I instruct you, as my employer, to deduct the following amount on a regular basis*, from payroll, to pay into the scheme, until further notice.

*will be the frequency of the scheme contributions

Amount/Percentage: _____

Self employed/Non employed

This is to confirm that I will be changing my regular contribution amount as listed below. Please change your records accordingly.

Amount/Percentage: _____

Single *ad hoc* Contribution

As an employee I would like to add an additional lump sum contribution to my Member Account from **payroll**.

Please pay in the following amount at the next available frequency: _____

If you would like to add an additional lump sum contribution to the scheme from an external source, please contact yip@SovereignGroup.com directly.

Pension Transfer

If you would like to consolidate any of your other pensions into this scheme, please contact yip@SovereignGroup.com directly.

Declaration

1. I hereby wish to make the aforementioned contribution(s) into my scheme and agree that they shall be held and administered in accordance with the rules and the terms and conditions of the scheme.
2. I have not relied upon the Trustee of the scheme, nor the Sovereign Group or any of its subsidiaries and officers of such subsidiaries for any pension, investment, financial legal or tax advice relating to my decision to make additional contribution(s) into my retirement scheme.

Member's signature: _____

Member's name: _____

Date: ____/____/____

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